

IDLC Finance Limited

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ISSUANCE OF IDLC'S NON-CONVERTIBLE ZERO COUPON BONDS

IDLC Finance Limited is pleased to inform all concerned that Bangladesh Securities and Exchange Commission (BSEC) vide their letter no. BSEC/CI/DS-08/2001/241 dated April 02, 2019, accorded consent to IDLC Finance Limited for issuance of Non-Convertible Zero Coupon Bonds amounting to BDT 2,550 Million through private placement. The consent has been accorded subject to No Objection Certificate (NOC) from Bangladesh Bank and compliance with the relevant laws and regulatory requirements and also adherence to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969, under the following key features:

Type of Issuance	:	Non-Convertible Zero Coupon Bond
Issue Size	:	BDT 2,550 Million
Denomination	:	BDT 1.0 Million each
Tenure	:	Up to 5 years
Discount Rate (indicative)	:	Within the range of 7.00% p.a.
Purpose	:	To meet on-going financial requirements

The information have been disseminated in compliance with the regulations of Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012.

Dated, Dhaka
April 03, 2019

On behalf of IDLC Finance Limited
Sd/-
Mohammad Jobair Rahman Khan
Company Secretary