

IDLC FINANCE LIMITED

Bay's Galleria (1st Floor)
57 Gulshan Avenue, Gulshan 1, Dhaka 1212
Tel: 883 4990, Fax: 883 4377
E-mail: mailbox@idlc.com, Web: www.idlc.com



ISSUANCE OF ZERO COUPON BOND

IDLC Finance Limited is pleased to inform all concerned that Bangladesh Securities and Exchange Commission (BSEC) vide their letter No. SEC/CI/CPLC-08/2001/2108 dated March 27, 2013 accorded consent to IDLC Finance Limited for issuance of Non-Convertible Zero Coupon Bond amounting to BDT 1,500 million only through private placement. The consent has been accorded subject to compliance with the relevant laws and regulatory requirements and also adherence to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969 under following key features:

| | | |
|-------------|---|--|
| The Issue | : | Non-Convertible Zero Coupon Bond |
| Purpose | : | To meet ongoing financing requirements |
| Face Value | : | BDT 1,500,000,000/- (BDT One thousand five hundred million only) |
| Issue Price | : | BDT 1,219,734,000/- |
| Lot Size | : | BDT 1,000,000/- (BDT One million only) |

Sd/-

Mohammad Jobair Rahman Khan
Company Secretary
IDLC Finance Limited

Dated: March 28, 2013