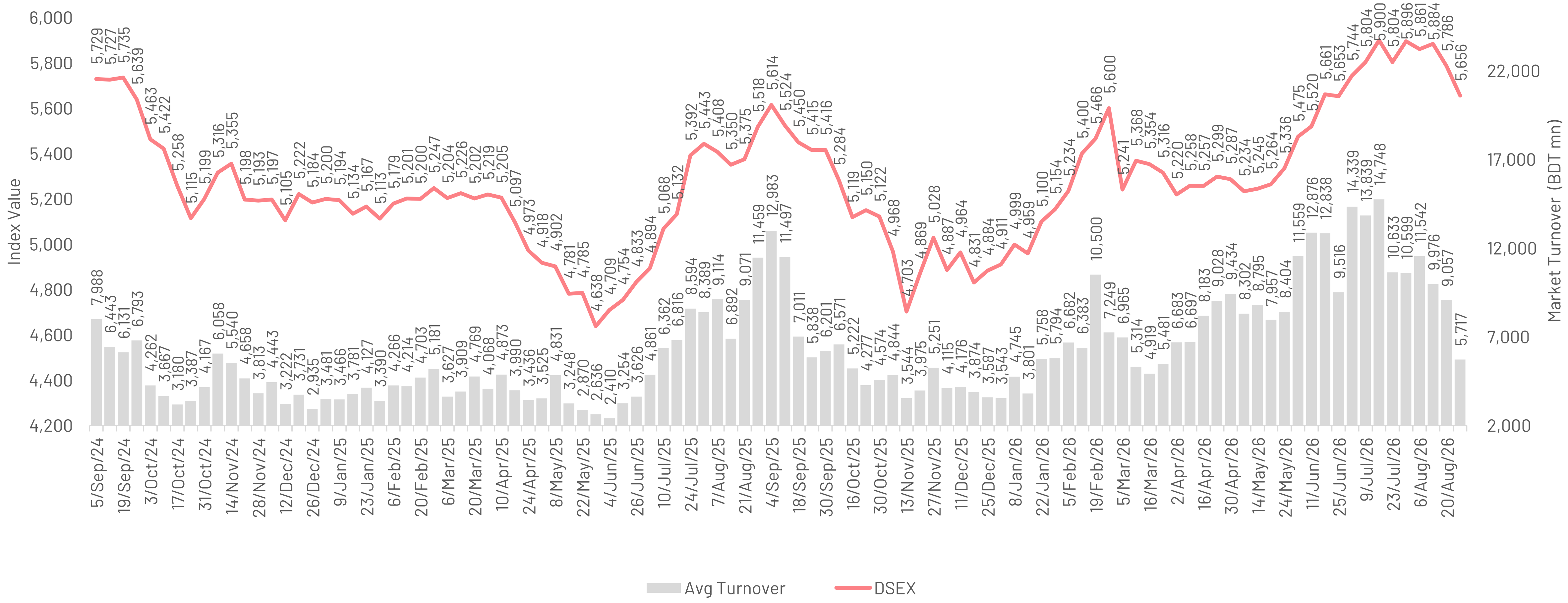
IDLC Securities Limited

financing happiness

IDLC-SL Weekly Market Summary

23 Aug 2026 – 27 Aug 2026

DSEX was down by 2.3% during 23 Aug - 27 Aug 2026



Average daily turnover was down by 36.9% this week

Avg. daily turnover this week
BDT 5,717mn

Avg. turnover last week
BDT 9,057mn

Change **-36.9%**

Turnover increase this week:
Cement
Travel & Leisure
Bank
Ceramics
Food
MF
Pharma & Chemicals

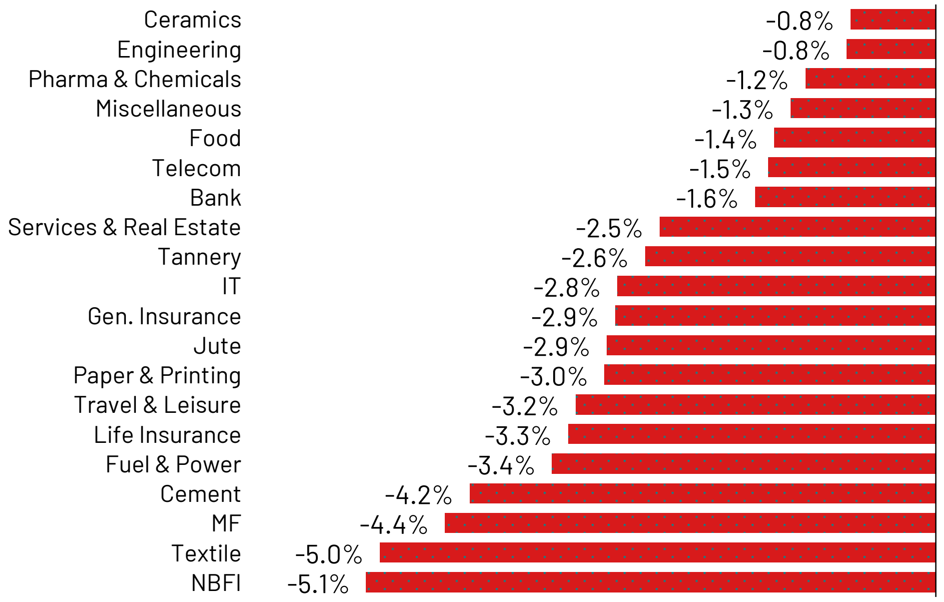
Turnover decrease this week:
Jute
Gen. Insurance
Paper & Printing
Life Insurance
NBFI
Tannery
Telecom

Sector	ADT this week (BDT mn)	Turnover %	ADT last week (BDT mn)	Turnover %	Change in Turnover
Textile	1526	25%	2296	22%	-34%
Gen. Insurance	787	13%	1864	18%	-58%
Pharma & Chemicals	645	10%	933	9%	-31%
Engineering	571	9%	900	9%	-37%
Bank	559	9%	705	7%	-21%
Miscellaneous	319	5%	584	6%	-45%
Food	261	4%	370	4%	-30%
MF	235	4%	334	3%	-30%
Services & Real Estate	222	4%	334	3%	-33%
NBFI	206	3%	433	4%	-52%
Fuel & Power	201	3%	386	4%	-48%
IT	157	3%	292	3%	-46%
Life Insurance	104	2%	233	2%	-56%
Cement	79	1%	72	1%	9%
Ceramics	62	1%	80	1%	-23%
Paper & Printing	53	1%	121	1%	-56%
Telecom	53	1%	109	1%	-51%
Tannery	44	1%	92	1%	-52%
Travel & Leisure	41	1%	44	0%	-8%
Jute	21	0%	62	1%	-66%

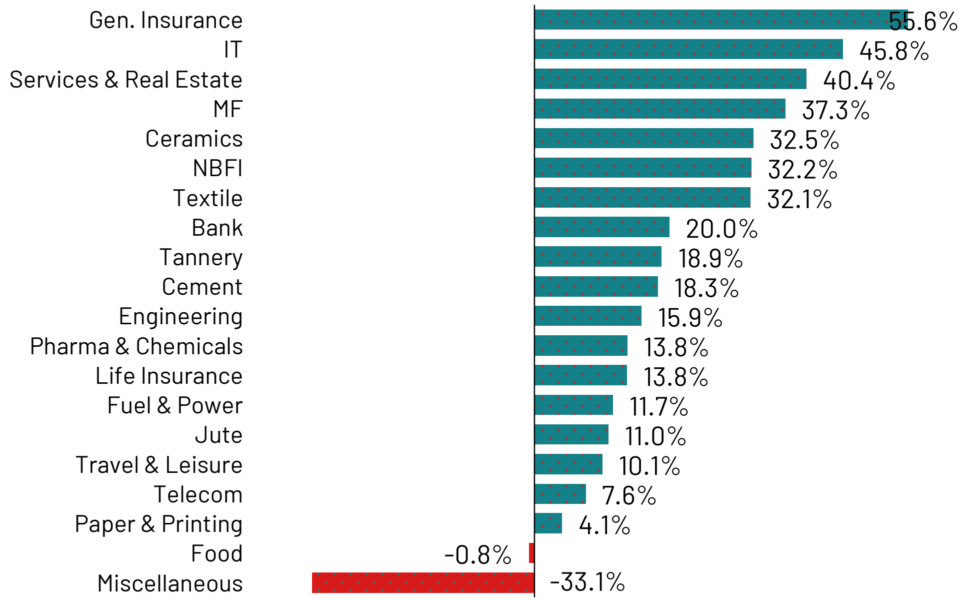
Sector-wise weekly return

- **Major gainers**: N/A
- **Major losers:** NBFI (-5.1%), Textile (-5.0%), MF (-4.4%), Cement (-4.2%), Fuel & Power (-3.4%), Life Insurance (-3.3%), Travel & Leisure (-3.2%)

Weekly Return

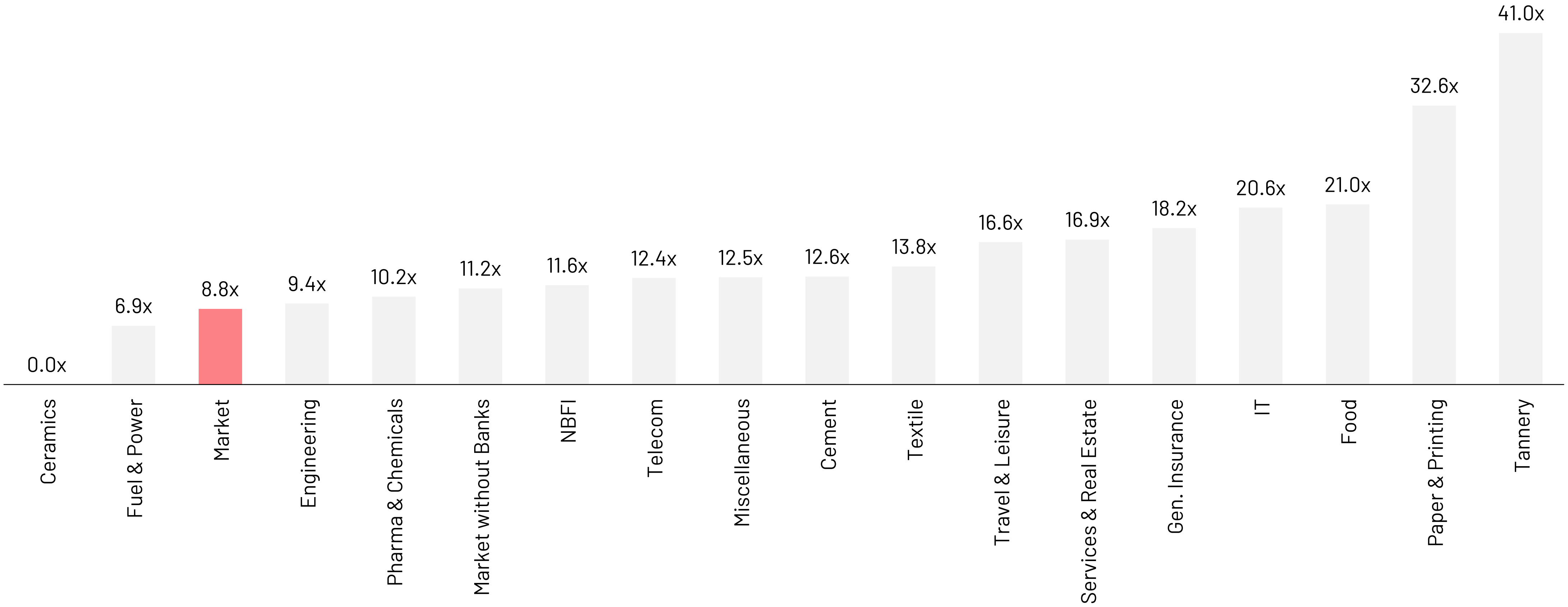


YTD Return



Note: Sector Return is calculated based on the total market cap of the sector and adjusted for dividend.

Adjusted LTM market P/E stands at 8.8x



Note: To calculate the P/E, we selected stocks that meet ALL of the following criteria – (a) stocks that are included in DSEX index; (b) generated positive earnings in the Last Twelve Months (LTM); (c) LTM P/E less than 125x; (d) excluded LINDEBD due to high one-off gain.
P/E as of the last trading session of the reporting week.

Top 20 stocks by Avg. Daily Turnover (ADT)

No	Company	Sector	Category	MCAP (BDT Mn)	CP	Turnover (BDT Mn)	Turnover %	Return	LTM P/E	P/B
1	SHARPIND	Textile	B	8,254	27.2	298	5%	-20.0%	n/m	3.4x
2	SAIHAMTEX	Textile	B	2,989	33	171	3%	5.1%	52.9x	0.8x
3	RUNNERAUTO	Engineering	A	5,416	47.7	151	2%	-3.4%	35.7x	0.7x
4	BEXIMCO	Miscellaneous	B	22,260	23.6	125	2%	-2.9%	n/a	0.3x
5	MLDYEING	Textile	B	3,045	13.1	124	2%	-13.2%	n/m	1.1x
6	FARCHEM	Pharma & Chemicals	B	2,633	17.2	118	2%	-12.7%	n/m	0.6x
7	IPDC	NBFI	A	13,489	31.4	107	2%	-7.9%	26.3x	1.8x
8	DOMINAGE	Engineering	B	6,464	63	107	2%	0.6%	n/m	3.7x
9	PTL	Textile	A	12,520	69.9	105	2%	5.0%	10.8x	1.5x
10	SAPORTL	Services & Real Estate	A	14,212	60	105	2%	-2.3%	28.2x	1.7x
11	ENVOYTEX	Textile	A	9,947	59.3	100	2%	-7.2%	7.2x	1.0x
12	BRACBANK	Bank	A	144,701	63.2	99	2%	0.5%	6.4x	1.3x
13	SAMORITA	Services & Real Estate	B	2,213	101.5	95	2%	-7.6%	206.3x	2.1x
14	MALEKSPIN	Textile	A	9,022	46.6	95	2%	-5.7%	8.1x	0.7x
15	TECHNODRUG	Pharma & Chemicals	A	5,716	43.3	83	1%	-2.7%	28.2x	1.4x
16	LOVELLO	Food	A	5,616	57.2	82	1%	-11.3%	18.4x	4.3x
17	SICL	Gen. Insurance	B	1,560	39	74	1%	6.0%	18.9x	2.6x
18	SOUTHEASTB	Bank	A	16,314	11.4	70	1%	-0.9%	3.8x	0.4x
19	BXPHARMA	Pharma & Chemicals	A	64,686	145	66	1%	-0.2%	7.5x	1.3x
20	CITYBANK	Bank	A	53,007	30.3	59	1%	-2.6%	3.4x	0.8x

Greater than 10%
3% - 10%
-3% to +3%
-3% to -10%
Less than -10%

Note: Turnover considers only DSE turnover data and excludes block transactions. n/a = not available. n/m = not meaningful. LTM = Last Twelve Month.

Note: Return adjusted for dividend.

Top 20 Weekly Block Transactions

No	Company	Category	Volume	Value (BDT mn)	Avg. Price (BDT)
1	CITYGENINS	A	996,114	126	126.4
2	ALARABANK	Z	6,380,216	121	19.0
3	SHARPIND	B	3,201,586	106	33.2
4	PUBALIBANK	A	2,000,000	77	38.4
5	LOVELLO	A	1,014,000	71	70.0
6	SOUTHEASTB	A	5,015,000	61	12.2
7	GQBALLPEN	A	114,065	59	517.6
8	IPDC	A	1,179,999	42	35.3
9	ASIATICLAB	A	261,198	32	120.6
10	SAIHAMTEX	B	924,945	29	31.9
11	SAMORITA	B	211,150	24	112.1
12	DAFODILCOM	B	131,275	21	160.3
13	BANKASIA	A	1,050,000	20	19.0
14	SONARGAON	B	158,000	17	110.0
15	APEXSPINN	A	47,385	17	360.3
16	FEKDIL	A	700,000	16	22.6
17	KARNAPHULI	A	203,460	11	56.3
18	PTL	A	138,343	10	74.0
19	CAPITECGBF	A	799,239	8	10.3
20	RELIANCINS	A	76,200	8	107.2

Note: Block market transactions contributed 4.3% of total market turnover this week

Top 20 Gainers

Weekly

No	Company	Sector	Category	CP	Return	LTM P/E	P/B
1	RELIANCE1	MF	A	13.9	13.0%	n/a	1.3x
2	MEGCONMILK	Food	Z	38.3	13.0%	n/m	n/m
3	SHYAMPSUG	Food	Z	312	11.0%	n/m	n/m
4	KTL	Textile	Z	12.8	8.5%	160x	0.8x
5	METROSPIN	Textile	Z	10.6	8.2%	n/m	2.7x
6	FINEFOODS	Food	A	468	7.4%	59.7x	22.1x
7	CAPMIBBLMF	MF	A	13.3	6.4%	n/a	1.6x
8	ESQUIRENIT	Textile	A	27	6.3%	n/m	0.4x
9	GQBALLPEN	Miscellaneous	A	565.6	6.1%	n/m	4.0x
10	SICL	Gen. Insurance	B	39	6.0%	18.9x	2.6x
11	ACMEPL	Pharma & Chemicals	B	24.9	5.5%	n/m	1.6x
12	YPL	Engineering	Z	23.2	5.5%	n/a	4.3x
13	SAIHAMTEX	Textile	B	33	5.1%	52.9x	0.8x
14	PTL	Textile	A	69.9	5.0%	10.8x	1.5x
15	ALARABANK	Bank	Z	17.2	4.9%	22.2x	0.8x
16	EMERALDOIL	Food	Z	29.7	4.2%	n/a	n/m
17	RAKCERAMIC	Ceramics	A	30.3	3.8%	n/m	2.0x
18	NITOLINS	Gen. Insurance	A	48	3.7%	23.5x	1.5x
19	ALLTEX	Textile	Z	25.1	3.3%	71.4x	0.9x
20	PRIMEFIN	NBFI	Z	3.2	3.2%	n/a	n/m

YTD

No	Company	Sector	Category	CP	Return	LTM P/E	P/B
1	DAFODILCOM	IT	B	167.1	362.6%	4097.5x	12.4x
2	PREMIERLEA	NBFI	Z	2.9	307.4%	n/m	n/m
3	ILFSL	NBFI	Z	2.5	281.8%	n/m	n/m
4	FASFIN	NBFI	Z	2.9	267.6%	n/m	n/m
5	MEGHNAPET	Food	Z	81.1	267.0%	n/m	1.1x
6	PLFSL	NBFI	Z	2.4	258.5%	n/m	n/m
7	FAREASTFIN	NBFI	Z	2.5	250.0%	n/m	0.0x
8	SONARGAON	Textile	B	108.9	242.1%	n/m	5.8x
9	PRIMEFIN	NBFI	Z	3.8	220.0%	n/a	n/m
10	TUNGHAI	Textile	Z	3.6	193.8%	n/a	n/m
11	SIPLC	Gen. Insurance	A	119.8	179.1%	28.3x	4.7x
12	PF1STMF	MF	A	14.2	172.0%	n/a	1.7x
13	MEGCONMILK	Food	Z	34.1	166.0%	n/m	n/m
14	BIFC	NBFI	Z	5.1	156.3%	n/m	n/m
15	GSPFINANCE	NBFI	Z	4.9	153.3%	n/m	n/m
16	MBL1STMF	MF	A	7.7	147.1%	n/a	0.8x
17	BNICL	Gen. Insurance	A	115.2	144.1%	18.4x	3.1x
18	ASIATICLAB	Pharma & Chemicals	A	117.9	134.9%	25.7x	1.9x
19	HFL	Textile	Z	15.1	125.4%	n/a	0.5x
20	GBBPOWER	Fuel & Power	Z	12.0	120.6%	84.5x	0.7x

Note: n/a = not available. n/m = not meaningful. LTM = Last Twelve Month.

Top 20 Losers

Weekly

No	Company	Sector	Category	CP	Return	LTM P/E	P/B
1	SHARPIND	Textile	B	27.2	-20.0%	n/m	3.4x
2	AAMRATECH	IT	Z	17.1	-18.2%	n/m	0.9x
3	CAPMBDBLMF	MF	A	8	-14.9%	n/a	1.0x
4	GBBPOWER	Fuel & Power	Z	13.9	-14.7%	84.5x	0.7x
5	TUNGHAI	Textile	Z	4.7	-14.5%	n/a	n/m
6	FUWANGFOOD	Food	Z	9.9	-13.9%	n/a	4.3x
7	CAPITECGBF	MF	A	8.8	-13.7%	n/a	0.9x
8	MLDYEING	Textile	B	13.1	-13.2%	n/m	1.1x
9	NFML	Miscellaneous	B	16.4	-12.8%	801.4x	n/m
10	FARCHEM	Pharma & Chemicals	B	17.2	-12.7%	n/m	0.6x
11	NURANI	Textile	Z	3.5	-12.5%	n/a	0.4x
12	SUNLIFEINS	Life Insurance	B	52.3	-11.5%	n/a	n/a
13	LOVELLO	Food	A	57.2	-11.3%	18.4x	4.3x
14	1STPRIMFMF	MF	A	21.1	-11.0%	n/a	2.2x
15	RINGSHINE	Textile	Z	4.1	-10.9%	n/a	n/m
16	FAMILYTEX	Textile	Z	2.5	-10.7%	n/a	0.2x
17	SILVAPHL	Pharma & Chemicals	B	13.4	-10.7%	n/m	0.9x
18	SONARGAON	Textile	B	105.7	-10.7%	n/m	5.8x
19	PRIMETEX	Textile	Z	15.1	-10.7%	n/a	0.2x
20	GREENDELMF	MF	A	4.3	-10.4%	n/a	0.5x

YTD

No	Company	Sector	Category	CP	Return	LTM P/E	P/B
1	BEXIMCO	Miscellaneous	B	23.5	-78.6%	n/a	0.3x
2	RAHIMAFOOD	Food	Z	83.0	-52.1%	637.8x	8.3x
3	AL-HAJTEX	Textile	B	97.3	-37.7%	n/m	6.1x
4	BEACHHATCH	Food	Z	33.0	-35.6%	n/a	1.8x
5	ORIONINFU	Pharma & Chemicals	A	262.1	-33.2%	130.9x	14.1x
6	ISNLTD	IT	B	59.5	-27.0%	n/m	26.6x
7	KBPPWBIL	Miscellaneous	A	39.1	-25.5%	51.8x	2.9x
8	BDWELDING	Fuel & Power	Z	14.0	-24.3%	n/a	1.2x
9	INTECH	IT	Z	26.6	-23.2%	n/m	n/m
10	DBH1STMF	MF	A	5.9	-21.2%	n/a	0.6x
11	CLICL	Life Insurance	B	52.9	-20.4%	97.1x	3.8x
12	CAPMBDBLMF	MF	A	11.4	-19.2%	n/a	1.0x
13	PROGRESLIF	Life Insurance	Z	41.1	-19.2%	n/a	n/a
14	DACCADYE	Textile	Z	17.0	-18.2%	n/m	n/m
15	ISLAMIBANK	Bank	Z	30.3	-16.2%	n/m	n/m
16	AIL	Textile	Z	37.1	-15.5%	n/a	1.4x
17	AFTABAUTO	Engineering	Z	30.4	-15.4%	n/m	0.6x
18	LOVELLO	Food	A	69.0	-15.4%	18.4x	4.3x
19	GEMINISEA	Food	Z	122.8	-14.9%	n/a	9.4x
20	SALAMCRST	Engineering	Z	12.7	-13.7%	n/a	0.7x

Note: n/a = not available. n/m = not meaningful. LTM = Last Twelve Month.

Important Headline this week

Economy

- Govt targets lofty 34.5pc investment-GDP ratio for FY27
- Inward remittances thru MFS fall nearly 21pc to BDT 22.29bn (USD 182.7mn) in June
- Govt debt balloons as bank borrowing far outstrips mark
- ADP implementation remains unchanged at 0.69pc in July
- World Bank set to double LNG loan guarantee
- Remittance reaches USD 2.34bn in first 24 days of August
- Tax relief on cards for firms with turnover up to BDT 20mn (USD 163,934)

Banking

- Cenbank introduces ADR policy to speed up loan recovery, ease court backlog
- No-frill account deposits rise 24pc in Apr-Jun
- Money changers cap cash dollar rate at BDT 126.50
- June spread remains unchanged at 5.7pc

Important Headline this week

Trade and Commerce

- US overtakes India as Bangladesh's second-largest trading partner
- Gold price rises by BDT 5,482 (USD 44.93) per bhori
- Govt offers major tax break on server imports
- Sugar prices surge amid gas crisis, India's return to imports
- New import policy eases industrial imports for expats

Energy and Power

- Five-year energy roadmap aims to cut capacity-payment burden, tackle gas crunch, and import costs
- Fuel import costs surge 107pc in one year
- Bangladesh's Sept LNG purchase to cost two times the pre-war rates
- Power crunch deepens even as gas crisis begins to ease

Important Headline this week

RMG

- Gas crisis slashes knitwear output by 30-50pc
- RMG net earnings rebound 10pc in April-June amid looming energy, cost pressures
- RMG value addition requirement raised up to 40pc

Capital Market

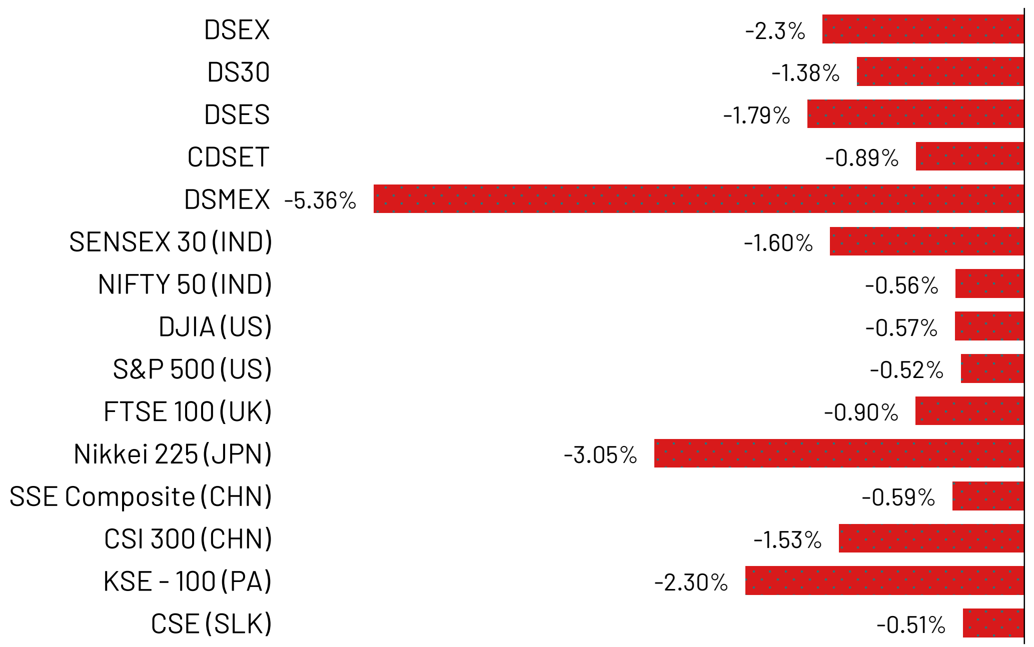
- Uttara Finance board dissolved again
- World Bank Group, BSEC discuss mortgage refinancing
- BSEC conditionally approves 30pc stake sale in Dominage Steel
- Fu-Wang Foods lays off factory amid gas shortage, raw materials cost hike
- Meghna Bank to raise BDT 4bn (USD 32.79mn) through subordinated bond
- RAK Ceramics' MD to sell 0.885mn shares
- ICB faces 316 pending cases involving BDT 28.13bn (USD 230.57mn)

Corporate

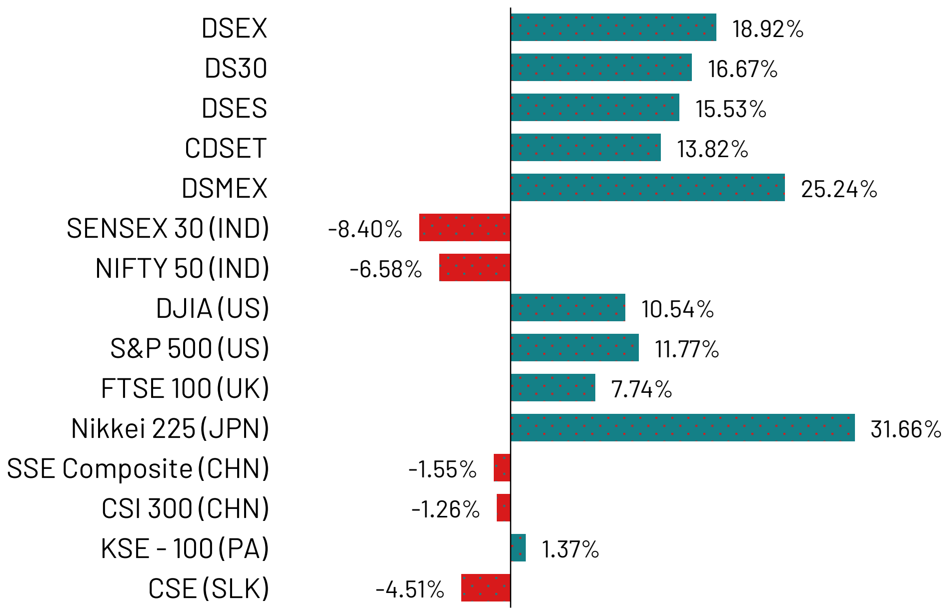
- Runner set to manufacture BYD cars in Bangladesh

Major World Index Updates

Weekly



YTD



Commodity Price Updates

Commodity (USD)	Unit	Price	Weekly Change (%)	YTD
Brent	USD/Bbl	88.3	-5.7%	52.6%
Gold	USD/t.oz	4581.8	2.1%	3.5%
Wheat	USd/Bu	727.2	5.7%	34.7%
Cotton	USd/Lbs	89.0	1.2%	36.8%
Soybeans	USd/Bu	1245.8	1.4%	17.4%
Sugar	USd/Lbs	17.7	-1.1%	20.5%
LNG Japan/Korea Marker PLATTS	USD (Index)	22.9	3.9%	94.8%
Iron Ore	USD/T	95.6	0.4%	-11.1%
Coal	USD/T	131.2	1.2%	21.7%
UK Gas	GBp/thm	164.9	4.8%	118.3%
Steel	CNY/T	3088.0	1.8%	-2.4%
Containerized Freight Index	Points	3409.6	1.6%	102.6%
Silver	USD/t.oz	68.3	2.5%	-12.6%

Greater than 10%
3% - 10%
-3% to +3%
-3% to -10%
Less than -10%

Weekly Summary

- Index: DSEX was **down by 2.3%** during the week, closing around 5,656
- **Turnover**:
  - Average daily turnover (ADT) for YTD 2026 was BDT 8,761mn.
  - ADT for the week (23 Aug 2026 – 27 Aug 2026) was BDT 5,717mn which was **36.9% less** than the previous week.
- **Market P/E was 8.8x (27 Aug 2026)**
- **Sector Highlights**:
  - **Major sectors by turnover:** Textile (25%), Gen. Insurance (13%), Pharma & Chemicals (10%), Engineering (9%), Bank (9%), Miscellaneous (5%), Food (4%)
  - **Increase in ADT this week:** Cement, Travel & Leisure, Bank, Ceramics, Food, MF, Pharma & Chemicals
  - **Decrease in ADT this week:** Jute, Gen. Insurance, Paper & Printing, Life Insurance, NBFI, Tannery, Telecom
  - **Major gainers:** N/A
  - **Major losers:** NBFI (-5.1%), Textile (-5.0%), MF (-4.4%), Cement (-4.2%), Fuel & Power (-3.4%), Life Insurance (-3.3%), Travel & Leisure (-3.2%)
- **Stock Highlights:**
  - **Major Turnover:** SHARPIND, SAIHAMTEX, RUNNERAUTO, BEXIMCO, MLDYEING, FARCHEM, IPDC, DOMINAGE, PTL, SAPORTL, ENVOYTEX, BRACBANK
  - **Major gainers:** RELIANCE1 (+13.0%), MEGCONMILK (+13.0%), SHYAMPSUG (+11.0%), KTL (+8.5%), METROSPIN (+8.2%), FINEFOODS (+7.4%), CAPMIBBLMF (+6.4%)
  - **Major losers:** SHARPIND (-20.0%), AAMRATECH (-18.2%), CAPMBDBLMF (-14.9%), GBBPOWER (-14.7%), TUNGHAI (-14.5%), FUWANGFOOD (-13.9%).

Disclosures

Explanation of Research Recommendations

• Buy recommendation means – an upside of 15% or more within a trading range of 180 days.
• Sell recommendation means – a downside of 10% or more within a trading range of 180 days.
• Hold recommendation means – an upside or downside of less than the above within a trading range of 180 days.

The recommendations are based on data generally available in the market and reflect the prices, volatility, corporate information and general economic data available at the time of publication together with historical information in respect of the security(ies) or issuer(s). Further information in respect of the basis of any valuation is available from the analyst on request.

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Md. Fahad Been Ayub is a Business Analyst at IDLC Securities Limited, starting his tenure in July 2023 as a Senior Executive Officer. Before joining IDLC Securities Limited, Fahad worked as an Engineer in the Technology division at SSD-TECH. Fahad holds a Bachelor's degree in Computer Science and Engineering from Chittagong University of Engineering & Technology (CUET). To complement his technical background, he pursued an MBA with a major in Finance from the Institute of Business Administration (IBA), University of Dhaka, equipping him with a robust understanding of financial strategies and business management.

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