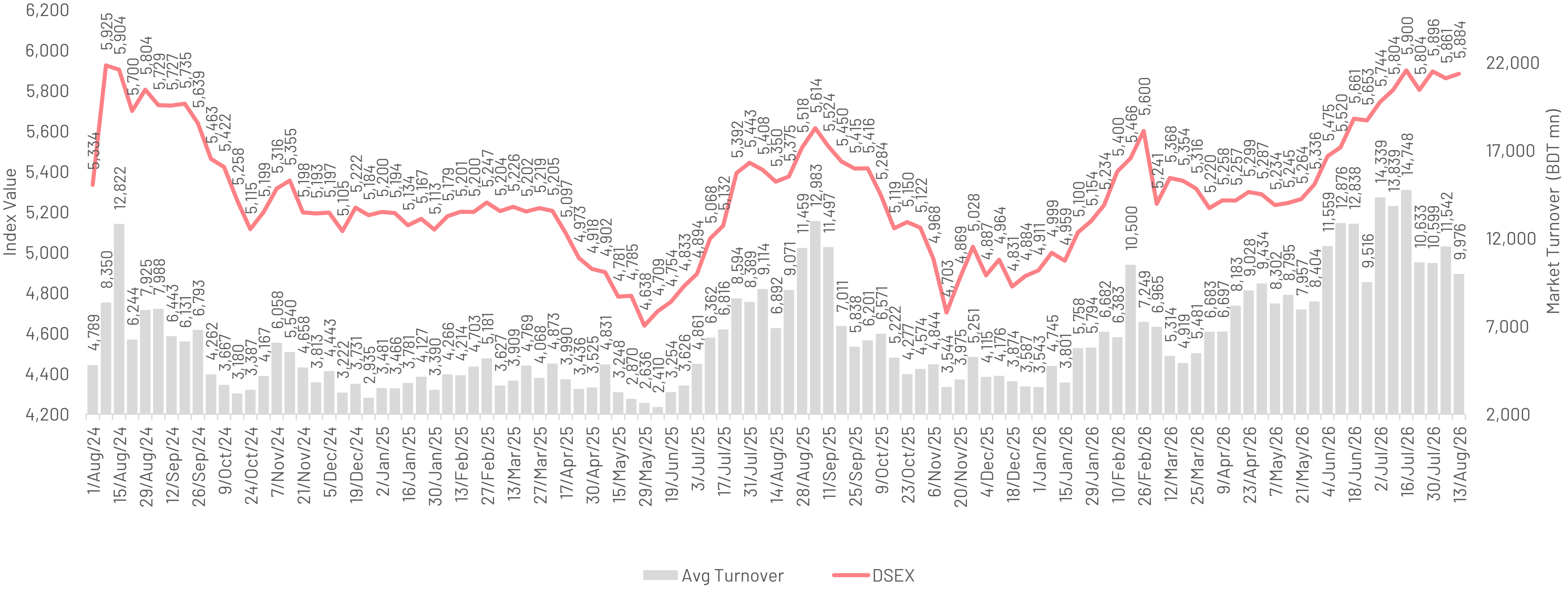
IDLC Securities Limited

financing happiness

IDLC-SL Weekly Market Summary

09 Aug 2026 – 13 Aug 2026

DSEX was flat during 09 Aug - 13 Aug 2026



Average daily turnover was down by 13.6% this week

Avg. daily turnover this week
BDT 9,976mn

Avg. turnover last week
BDT 11,542mn

Change **-13.6%**

Turnover increase this week:
Jute
Gen. Insurance
Life Insurance
Fuel & Power
Paper & Printing
MF
Miscellaneous

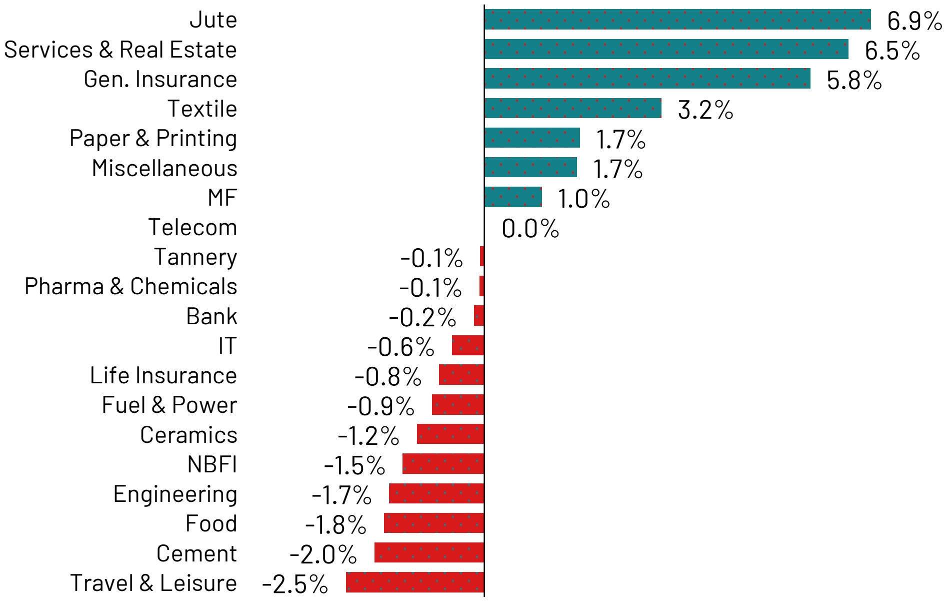
Turnover decrease this week:
Cement
Food
IT
Travel & Leisure
Engineering
Telecom
Ceramics

Sector	ADT this week (BDT mn)	Turnover %	ADT last week (BDT mn)	Turnover %	Change in Turnover
Textile	2396	22%	2348	22%	2%
Gen. Insurance	1775	16%	1105	10%	61%
Pharma & Chemicals	1104	10%	1247	12%	-11%
Engineering	915	8%	1174	11%	-22%
Bank	713	7%	838	8%	-15%
Miscellaneous	595	6%	522	5%	14%
MF	592	5%	476	4%	24%
Food	418	4%	588	6%	-29%
Fuel & Power	412	4%	260	2%	58%
NBFI	356	3%	418	4%	-15%
IT	342	3%	454	4%	-25%
Services & Real Estate	276	3%	311	3%	-11%
Life Insurance	254	2%	160	2%	59%
Paper & Printing	133	1%	100	1%	32%
Ceramics	124	1%	148	1%	-16%
Telecom	112	1%	143	1%	-22%
Tannery	99	1%	94	1%	6%
Cement	72	1%	115	1%	-38%
Jute	55	1%	27	0%	100%
Travel & Leisure	50	0%	66	1%	-24%

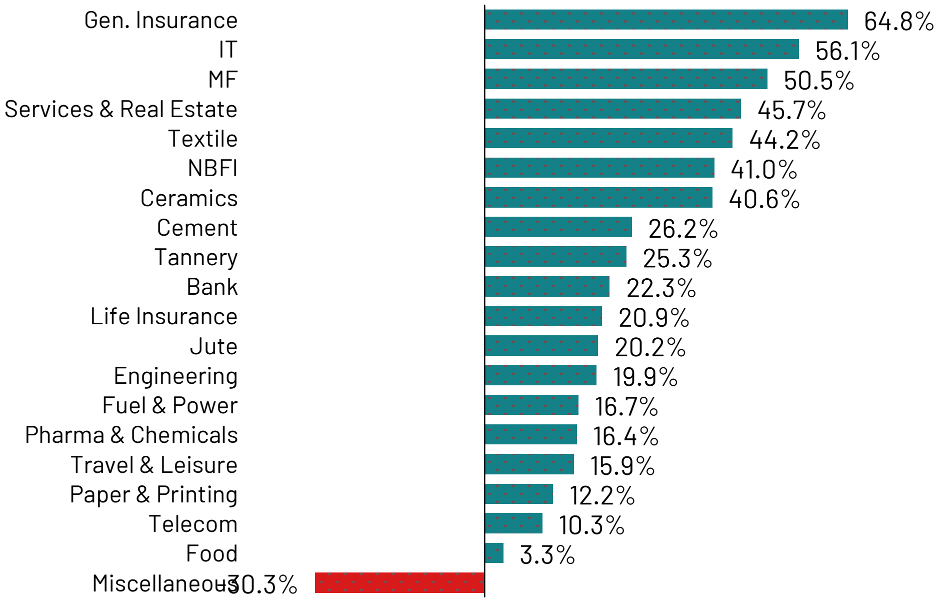
Sector-wise weekly return

- **Major gainers**: Jute (6.9%), Services & Real Estate (6.5%), Gen. Insurance (5.8%), Textile (3.2%), Paper & Printing (1.7%), Miscellaneous (1.7%), MF (1.0%).
- **Major losers:** Travel & Leisure (-2.5%), Cement (-2.0%), Food (-1.8%), Engineering (-1.7%), NBFI (-1.5%), Ceramics (-1.2%), Fuel & Power (-0.9%)

Weekly Return

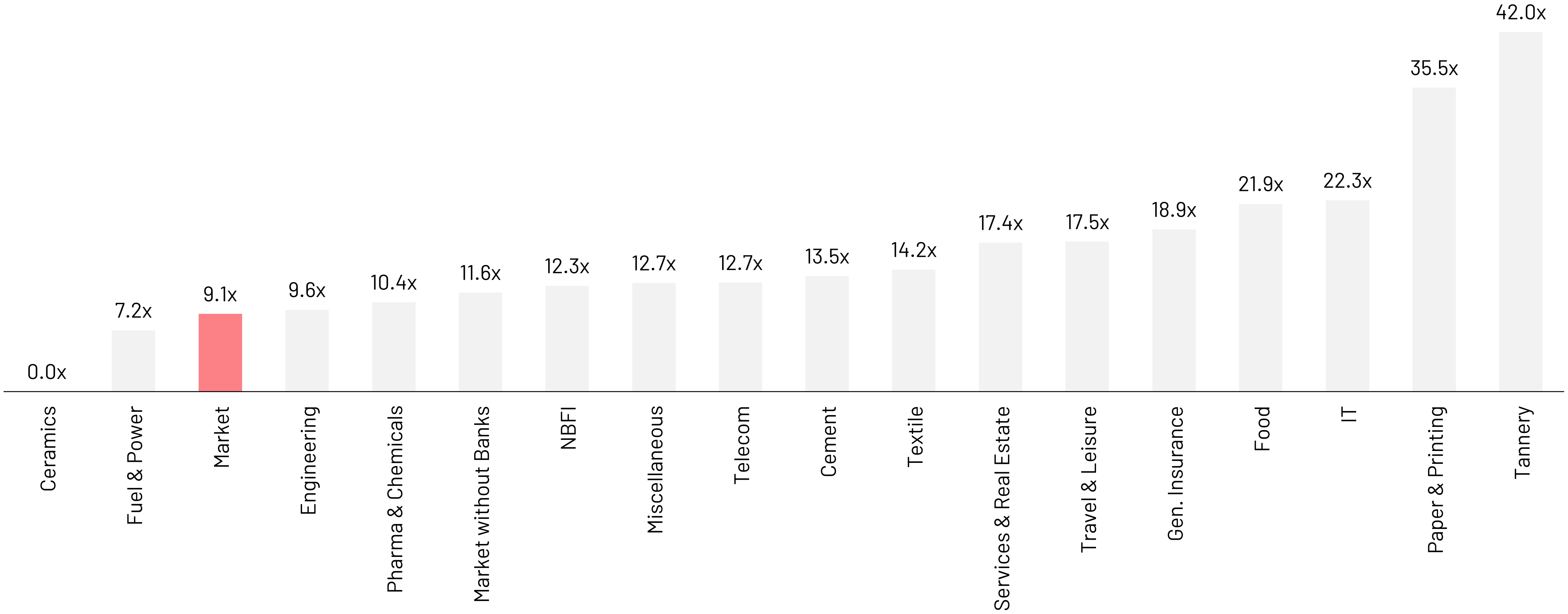


YTD Return



Note: Sector Return is calculated based on the total market cap of the sector and adjusted for dividend.

Adjusted LTM market P/E stands at 9.1x



Note: To calculate the P/E, we selected stocks that meet ALL of the following criteria – (a) stocks that are included in DSEX index; (b) generated positive earnings in the Last Twelve Months (LTM); (c) LTM P/E less than 125x; (d) excluded LINDEBD due to high one-off gain.
P/E as of the last trading session of the reporting week.

Top 20 stocks by Avg. Daily Turnover (ADT)

No	Company	Sector	Category	MCAP (BDT Mn)	CP	Turnover (BDT Mn)	Turnover %	Return	LTM P/E	P/B
1	SHARPIND	Textile	B	13,291	43.8	348	3%	24.8%	n/m	5.5x
2	BEXIMCO	Miscellaneous	B	25,562	27.1	285	3%	16.8%	n/a	0.3x
3	MALEKSPIN	Textile	A	9,564	49.4	247	2%	11.8%	8.7x	0.8x
4	SAIHAMTEX	Textile	B	2,635	29.1	211	2%	18.3%	46.7x	0.7x
5	SAPORTL	Services & Real Estate	A	14,544	61.4	194	2%	11.0%	28.9x	1.7x
6	MLDYEING	Textile	B	3,951	17	168	2%	-4.5%	n/m	1.4x
7	ACMEPL	Pharma & Chemicals	B	3,456	25.6	158	1%	7.1%	n/m	1.6x
8	DOMINAGE	Engineering	B	8,023	78.2	150	1%	-7.9%	n/m	4.6x
9	FEKDIL	Textile	A	5,622	25.7	144	1%	-3.4%	n/m	1.3x
10	PRIMEINSUR	Gen. Insurance	A	2,555	62.5	135	1%	23.5%	28.3x	2.9x
11	SAIHAMCOT	Textile	B	3,392	22.8	129	1%	-0.4%	25.2x	0.6x
12	IPDC	NBFI	A	14,176	33	117	1%	2.5%	27.7x	1.9x
13	ACIFORMULA	Pharma & Chemicals	A	8,420	178.2	117	1%	3.5%	23.9x	2.2x
14	BXPHARMA	Pharma & Chemicals	A	65,935	147.8	115	1%	1.1%	7.6x	1.3x
15	QUEENSOUTH	Textile	B	2,823	18.5	114	1%	4.5%	237.8x	1.1x
16	MONNOFABR	Textile	B	2,691	23.4	111	1%	1.7%	n/m	0.9x
17	BRACBANK	Bank	A	147,448	64.4	110	1%	1.7%	6.5x	1.3x
18	ARGONDENIM	Textile	A	3,306	23.8	103	1%	-7.0%	20.8x	1.0x
19	ITC	IT	A	6,134	47.7	101	1%	-8.3%	14.4x	1.9x
20	ASIATICLAB	Pharma & Chemicals	A	14,345	117.2	98	1%	-5.5%	26.9x	2.0x

Greater than 10%
3% - 10%
-3% to +3%
-3% to -10%
Less than -10%

Note: Turnover considers only DSE turnover data and excludes block transactions. n/a = not available. n/m = not meaningful. LTM = Last Twelve Month.

Note: Return adjusted for dividend.

Top 20 Weekly Block Transactions

No	Company	Category	Volume	Value (BDT mn)	Avg. Price (BDT)
1	CITYGENINS	A	3,118,853	362	115.9
2	SBACBANK	Z	18,000,000	126	7.0
3	MLDYEING	B	6,741,500	124	18.5
4	SHARPIND	B	3,048,056	118	38.8
5	DOMINAGE	B	1,516,100	116	76.3
6	ASIATICLAB	A	777,150	97	124.7
7	SAPORTL	A	1,588,493	92	57.8
8	BRACBANK	A	1,281,845	82	64.1
9	MALEKSPIN	A	1,621,800	75	46.5
10	GP	A	280,266	71	254.0
11	FINEFOODS	A	147,618	64	435.7
12	ALARABANK	Z	3,187,143	55	17.2
13	SAIHAMTEX	B	1,991,504	54	26.9
14	TRUSTBANK	A	3,175,500	49	15.6
15	IPDC	A	1,183,803	38	32.1
16	PRIMEINSUR	A	614,741	37	60.4
17	DAFODILCOM	B	227,491	37	161.6
18	SONARGAON	B	298,314	33	109.6
19	SQURPHARMA	A	138,991	31	219.6
20	PRIMEBANK	A	1,000,000	30	29.7

Note: Block market transactions contributed 4.0% of total market turnover this week

Top 20 Gainers

Weekly

No	Company	Sector	Category	CP	Return	LTM P/E	P/B
1	TUNGHAI	Textile	Z	5.5	96.4%	n/a	n/m
2	GBBPOWER	Fuel & Power	Z	15.2	61.7%	92.4x	0.7x
3	NURANI	Textile	Z	3.9	34.5%	n/a	0.4x
4	NITOLINS	Gen. Insurance	A	48.8	31.2%	23.9x	1.5x
5	BARKAPOWER	Fuel & Power	Z	11.2	27.3%	12.6x	0.5x
6	SHARPIND	Textile	B	43.8	24.8%	n/m	5.5x
7	PRIMEINSUR	Gen. Insurance	A	62.5	23.5%	28.3x	2.9x
8	NRBCBANK	Bank	Z	10.6	23.3%	15.5x	0.6x
9	BDLAMPS	Engineering	A	224.7	23.1%	n/m	4.8x
10	ALLTEX	Textile	Z	24.7	21.1%	70.3x	0.9x
11	REPUBLIC	Gen. Insurance	A	44.4	20.7%	23.4x	2.2x
12	PHENIXINS	Gen. Insurance	A	54.3	18.8%	19.4x	1.4x
13	SAIHAMTEX	Textile	B	29.1	18.3%	46.7x	0.7x
14	BEXIMCO	Miscellaneous	B	27.1	16.8%	n/a	0.3x
15	CNATEX	Textile	Z	3.7	15.6%	n/a	n/m
16	MBL1STMF	MF	A	8.8	14.3%	n/a	0.9x
17	AAMRATECH	IT	Z	22.8	14.0%	n/m	1.2x
18	METROSPIN	Textile	Z	10.9	13.5%	n/m	2.8x
19	GENNEXT	Textile	Z	3.4	13.3%	n/a	0.3x
20	FIRSTFIN	NBFI	Z	5.1	13.3%	0.8x	n/m

YTD

No	Company	Sector	Category	CP	Return	LTM P/E	P/B
1	DAFODILCOM	IT	B	167.1	377.0%	4245.0x	12.9x
2	PREMIERLEA	NBFI	Z	2.9	344.4%	n/m	n/m
3	SONARGAON	Textile	B	108.9	289.0%	n/m	6.6x
4	ILFSL	NBFI	Z	2.5	281.8%	n/m	n/m
5	MEGHNAPET	Food	Z	81.1	276.6%	n/m	1.2x
6	FASFIN	NBFI	Z	2.9	267.6%	n/m	n/m
7	PLFSL	NBFI	Z	2.4	258.5%	n/m	n/m
8	SHARPIND	Textile	B	39.1	250.4%	n/m	5.5x
9	FAREASTFIN	NBFI	Z	2.5	250.0%	n/m	0.0x
10	TUNGHAI	Textile	Z	3.6	243.7%	nanx	n/m
11	PRIMEFIN	NBFI	Z	3.8	220.0%	nanx	n/m
12	PF1STMF	MF	A	14.2	188.0%	nanx	1.8x
13	SIPLC	Gen. Insurance	A	119.8	184.2%	28.9x	4.8x
14	GSPFINANCE	NBFI	Z	4.9	180.0%	n/m	n/m
15	BIFC	NBFI	Z	5.1	175.0%	n/m	n/m
16	DOMINAGE	Engineering	B	84.6	170.6%	n/m	4.6x
17	BNICL	Gen. Insurance	A	115.2	168.0%	20.2x	3.4x
18	MBL1STMF	MF	A	7.7	158.8%	nanx	0.9x
19	HFL	Textile	Z	15.1	154.0%	nanx	0.5x
20	ASIATICLAB	Pharma & Chemicals	A	117.9	146.7%	26.9x	2.0x

Note: n/a = not available. n/m = not meaningful. LTM = Last Twelve Month.

Top 20 Losers

Weekly

No	Company	Sector	Category	CP	Return	LTM P/E	P/B
1	SUNLIFEINS	Life Insurance	B	61.1	-11.4%	n/a	n/a
2	PRIMEFIN	NBFI	Z	3.2	-11.1%	n/a	n/m
3	PREMIERLEA	NBFI	Z	2.4	-11.1%	n/m	n/m
4	SALAMCRST	Engineering	Z	12.5	-10.7%	n/a	0.7x
5	BIFC	NBFI	Z	4.4	-10.2%	n/m	n/m
6	FARCHEM	Pharma & Chemicals	B	22.3	-9.7%	n/m	0.8x
7	REGENTTEX	Textile	Z	6.8	-9.3%	n/a	0.3x
8	YPL	Engineering	Z	23.6	-8.9%	n/a	4.4x
9	GQBALLPEN	Miscellaneous	A	557.9	-8.5%	n/m	4.0x
10	FINEFOODS	Food	A	441.5	-8.4%	56.3x	20.9x
11	TECHNODRUG	Pharma & Chemicals	A	45.2	-8.3%	29.5x	1.4x
12	ITC	IT	A	47.7	-8.3%	14.4x	1.9x
13	ORIONINFU	Pharma & Chemicals	A	260.1	-8.1%	149.1x	16.1x
14	DOMINAGE	Engineering	B	78.2	-7.9%	n/m	4.6x
15	MEGCONMILK	Food	Z	33.3	-7.2%	n/m	n/m
16	DESHBANDHU	Engineering	B	21.9	-7.2%	n/m	1.9x
17	DSSL	Textile	B	13.2	-7.0%	n/m	0.7x
18	FORTUNE	Tannery	Z	18.5	-7.0%	n/m	1.3x
19	ARGONDENIM	Textile	A	23.8	-7.0%	20.8x	1.0x
20	IBP	Pharma & Chemicals	B	19.4	-6.7%	n/m	1.5x

YTD

No	Company	Sector	Category	CP	Return	LTM P/E	P/B
1	BEXIMCO	Miscellaneous	B	23.5	-75.4%	nanx	0.3x
2	RAHIMAFOOD	Food	Z	83	-47.6%	697.3x	9.1x
3	BEACHHATCH	Food	Z	33	-30.3%	nanx	2.0x
4	AL-HAJTEX	Textile	B	97.3	-29.6%	n/m	6.9x
5	RELIANCE1	MF	A	12.2	-25.0%	nanx	1.1x
6	ORIONINFU	Pharma & Chemicals	A	262.1	-23.9%	149.1x	16.1x
7	BDWELDING	Fuel & Power	Z	14	-22.6%	nanx	1.2x
8	PROGRESLIF	Life Insurance	Z	41.1	-17.9%	nanx	nanx
9	ISNLTD	IT	B	59.5	-17.3%	n/m	30.1x
10	DBH1STMF	MF	A	5.9	-15.2%	nanx	0.6x
11	SALAMCRST	Engineering	Z	12.7	-14.4%	nanx	0.7x
12	INTECH	IT	Z	26.6	-14.0%	n/m	n/m
13	KBPPWBIL	Miscellaneous	A	39.1	-12.7%	60.7x	3.4x
14	DACCADYE	Textile	Z	17	-12.5%	n/m	n/m
15	AFTABAUTO	Engineering	Z	30.4	-10.4%	n/m	0.7x
16	GEMINISEA	Food	Z	122.8	-10.2%	nanx	10.0x
17	ISLAMIBANK	Bank	Z	30.3	-10.1%	n/m	n/m
18	UCB	Bank	Z	9.4	-8.7%	36.8x	0.4x
19	SINGERBD	Engineering	Z	78.2	-8.6%	n/m	n/m
20	CLICL	Life Insurance	B	52.9	-8.4%	111.7x	4.4x

Note: n/a = not available. n/m = not meaningful. LTM = Last Twelve Month.

Important Headline this week

Economy

- Current account deficit hits USD 1.6bn as import bills surge
- Economy expands faster in July as PMI rises to 57.8
- Jan-Mar net govt guarantees ease to BDT 1.02tn (USD 8.32bn)
- Dollar rate edges down as most major currencies rise
- Tax-GDP ratio edges up despite weak economic activity
- Inflation falls to eight-month low of 8.32pc in July

Energy and Power

- Closed FSRU resumes regasification operation
- Jet fuel price hiked by over 21pc
- Profit streak to cash crisis: BPC seeks BDT 186.99bn (USD 1.53bn) lifeline
- Govt finally goes for US LNG at jacked-up price

Important Headline this week

Banking

- Individual investment in T-bills, bonds declines despite surge in financial institution holdings
- BB takes 18-month action plan to tackle soaring NPLs
- Govt debt stock climbs to BDT 22.6tn (USD 185.2bn) until March
- CMSME asset quality worsens with 26pc classified loan ratio
- Bangladesh Bank plans up to BDT 5,000 (USD 40.98) digital loans for utilities, top-ups
- Bangladesh Bank moves to liquidate four NBFIs
- Cabinet okays bank resolution amendment, repeals former owners' comeback clause
- Bangladesh Bank plans BDT 10bn (USD 81.97mn) collateral-free loans for young entrepreneurs
- Credit card spending by Bangladeshis rises: BB
- Banks turn to retail as corporate lending piles up bad loans

Important Headline this week

Trade and Commerce

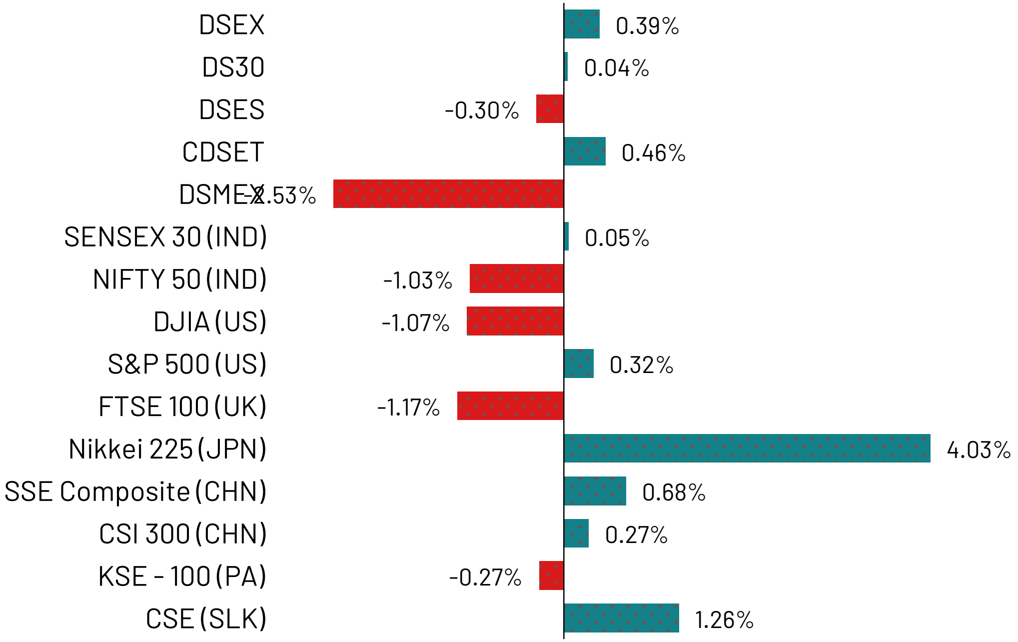
- Trade cost rises with spikes in shipping charges
- Govt drafts revised policy to formalize gold trade
- RMG exports to US fall 5.58pc as regional rivals gain
- Local prefabricated steel industry hits demand slump
- Gold price rises by BDT 1,108 (USD 9.08) per bhori
- Govt leases 3 jute mills with BDT 6.19bn (USD 50.74mn) investment

Capital Market

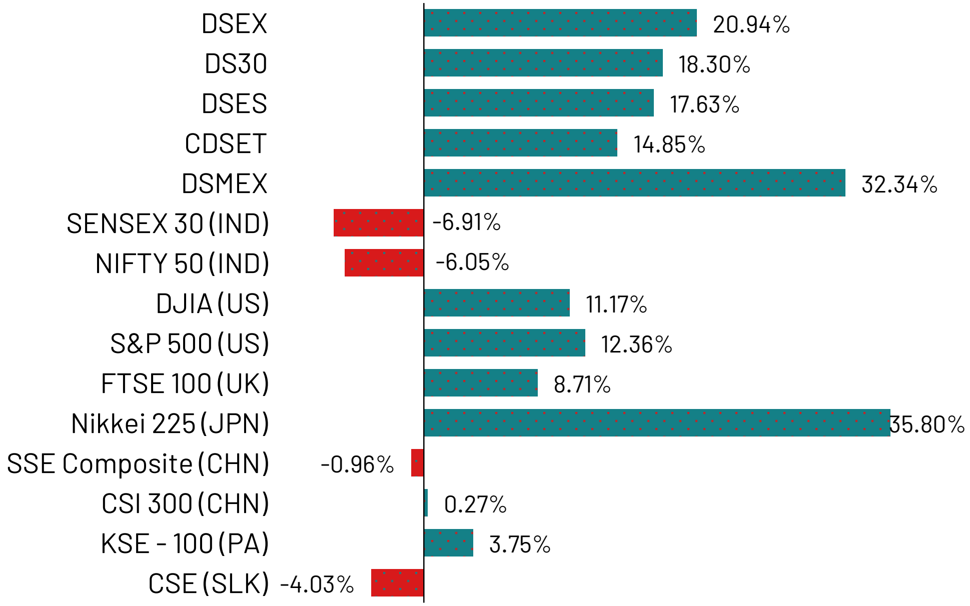
- Loss-hit ICB introduces first-ever policy to value BDT 149.83bn (USD 1.23bn) portfolio
- BSEC clears revised margin rules, sets P/E cap at 40
- World's largest sovereign fund trims Bangladesh exposure as Norway's 'Oil Fund' investment hits six-year low
- Walton gets HC nod for its merger with Digi Tech

Major World Index Updates

Weekly



YTD



Commodity Price Updates

Commodity (USD)	Unit	Price	Weekly Change (%)	YTD
Brent	USD/Bbl	87.3	9.6%	42.4%
Gold	USD/t.oz	4381.5	2.6%	1.0%
Wheat	USd/Bu	655.3	1.8%	28.3%
Cotton	USd/Lbs	82.8	-0.1%	28.8%
Soybeans	USd/Bu	1158.8	0.8%	10.8%
Sugar	USd/Lbs	16.4	8.0%	10.4%
LNG Japan/Korea Marker PLATTS	USD (Index)	21.2	1.6%	87.4%
Iron Ore	USD/T	95.1	1.3%	-11.2%
Coal	USD/T	129.5	0.5%	21.4%
UK Gas	GBp/thm	144.9	8.5%	101.1%
Steel	CNY/T	3002.0	-0.4%	-3.3%
Containerized Freight Index	Points	3276.1	2.2%	97.8%
Silver	USD/t.oz	64.6	4.6%	-15.2%

Greater than 10%
3% - 10%
-3% to +3%
-3% to -10%
Less than -10%

Weekly Summary

- Index: DSEX was **flat** during the week, closing around 5,884
- **Turnover**:
  - Average daily turnover (ADT) for YTD 2025 was BDT 8,835mn.
  - ADT for the week (09 Aug 2026 – 13 Aug 2026) was BDT 9,976mn which was **13.6% less** than the previous week.
- **Market P/E was 9.1x (13 Aug 2026)**
- **Sector Highlights**:
  - **Major sectors by turnover:** Textile (22%), Gen. Insurance (16%), Pharma & Chemicals (10%), Engineering (8%), Bank (7%), Miscellaneous (6%), MF (5%)
  - **Increase in ADT this week:** Jute, Gen. Insurance, Life Insurance, Fuel & Power, Paper & Printing, MF, Miscellaneous
  - **Decrease in ADT this week:** Cement, Food, IT, Travel & Leisure, Engineering, Telecom, Ceramics
  - **Major gainers:** Jute (6.9%), Services & Real Estate (6.5%), Gen. Insurance (5.8%), Textile (3.2%), Paper & Printing (1.7%), Miscellaneous (1.7%), MF (1.0%)
  - **Major losers:** Travel & Leisure (-2.5%), Cement (-2.0%), Food (-1.8%), Engineering (-1.7%), NBFI (-1.5%), Ceramics (-1.2%), Fuel & Power (-0.9%)
- **Stock Highlights:**
  - **Major Turnover:** SHARPIND, BEXIMCO, MALEKSPIN, SAIHAMTEX, SAPORTL, MLDYEING, ACMEPL, DOMINAGE, FEKDIL, PRIMEINSUR, SAIHAMCOT, IPDC
  - **Major gainers:** TUNGHAI (+96.4%), GBBPOWER (+61.7%), NURANI (+34.5%), NITOLINS (+31.2%), BARKAPOWER (+27.3%), SHARPIND (+24.8%)
  - **Major losers:** SUNLIFEINS (-11.4%), PRIMEFIN (-11.1%), PREMIERLEA (-11.1%), SALAMCRST (-10.7%), BIFC (-10.2%), FARCHEM (-9.7%), REGENTTEX (-9.3%)

Disclosures

Explanation of Research Recommendations

• Buy recommendation means – an upside of 15% or more within a trading range of 180 days.
• Sell recommendation means – a downside of 10% or more within a trading range of 180 days.
• Hold recommendation means – an upside or downside of less than the above within a trading range of 180 days.

The recommendations are based on data generally available in the market and reflect the prices, volatility, corporate information and general economic data available at the time of publication together with historical information in respect of the security(ies) or issuer(s). Further information in respect of the basis of any valuation is available from the analyst on request.

Research Team

Tanay Kumar Roy, CFA
Head of Equity Research

Tanay Kumar Roy assumed the role of Head of Equity Research of IDLC Securities Limited in January 2022. He has more than 11 years of experience in Equity Research and Investment. Tanay joined IDLC Securities Limited in October 2016 as a Research Analyst. Prior to joining the team, he was a Senior Research Associate in LankaBangla Securities Limited. Before starting his career as a sell-side analyst, he gathered experience as a buy-side analyst in LR Global BAMCO. Tanay graduated from Institute of Business Administration (IBA), University of Dhaka and completed MBA from the same institute. He is a CFA charter holder.

Md Fahad Been Ayub
Business Analyst

Md. Fahad Been Ayub is a Business Analyst at IDLC Securities Limited, starting his tenure in July 2023 as a Senior Executive Officer. Before joining IDLC Securities Limited, Fahad worked as an Engineer in the Technology division at SSD-TECH. Fahad holds a Bachelor's degree in Computer Science and Engineering from Chittagong University of Engineering & Technology (CUET). To complement his technical background, he pursued an MBA with a major in Finance from the Institute of Business Administration (IBA), University of Dhaka, equipping him with a robust understanding of financial strategies and business management.

Mohammad Tashnim
Research Associate

Mohammad Tashnim is a Research Associate at IDLC Securities Limited. He has started his journey as a Management Trainee of IDLC in May 2024. Prior to joining in IDLC, Tashnim had worked in investment banking and in Finance & Accounts department of two other organizations. Tashnim has completed his MBA with Major in Finance from Institute of Business Administration, University of Dhaka in 2024 & completed his BBA from Bangladesh University of Professionals in 2019. Tashnim has completed CIMA Level 1 and a Post Graduate Diploma in Islamic Finance Practices.

Zareen Binte Shahjahan
Research Associate

Zareen Binte Shahjahan is a Research Associate at IDLC Securities Limited. She started her career with IDLC Finance Limited from May 2024 through their Youth Leadership Management Trainee Program. She was placed in IDLC Securities Limited from October 2024. Zareen completed her undergraduate degree from Bangladesh University of Professionals in May 2024 where she majored in Finance and Banking.

Muntasir Mohammad
Analyst

Muntasir Mohammad is an Analyst in the Equity Research Team at IDLC Securities Ltd. Before joining IDLC, he had worked as a Data Scientist at Robi Axiata Ltd. He holds a Bachelor’s degree in Computer Science and Engineering from North South University and an MBA in Finance from Institute of Business Administration (IBA), University of Dhaka

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