

Dear Valued Investor,

Please accept best compliments from IDLC Securities Limited.

We would like to inform you that, as per regulatory instruction, we are required to update nominee information and some other information for your BO account.

To complete the update, kindly follow the steps below:

1. Fill in the attached **Nominee Application Form**.
2. Attach **one passport-size photo** of the nominee (with **your signature on the back**).
3. Ensure the form is signed by you and the **nominee**.
4. Provide a **copy of the nominee's NID**, with your signature.
5. Submit the completed and signed form to your designated branch or email scanned copies to idlcsupport@gmail.com.

Your RM or our client support team may get in touch with you to discuss about it and collect additional information.

For any queries, please call 01730701644.

Thank you for your cooperation.

With Best Regards,
IDLC Securities Limited

BO Account Nomination Form

Please complete all details in CAPITAL letters. **Please fill all names correctly.** All communications shall be sent to the correspondence address of only the First Named Account Holder as specified in BO Account Opening Form -02.

Application No..... Date (DDMMYYYY).....

Name of CDBL Participant (Up to 99 Characters)

CDBL Participant ID

Account holder's BO ID

Name of Account Holder (Insert full name starting with Title i.e. Mr. / Mrs. / Ms / Dr, abbreviate only if over 30 characters)

I / We nominate the following person(s) who is/are entitled to receive securities outstanding in my/our account in the event of the death of the sole holder / all the joint holders.

1. Nominee / Heirs Details

Nominee 1

Name in Full

Short Name of Nominee (Insert full name starting with Title i.e. Mr. / Mrs. / Ms / Dr, abbreviate only if over 30 characters)

Title i.e. Mr. / Mrs.

Relationship with A/C Holder:.....

Percentage (%)

Address

City..... Post Code..... State / Division Country..... Telephone.....

Mobile Phone..... Fax..... E-mail.....

Passport No..... Issue Place..... Issue Date..... Expiry Date.....

Residency: Resident Non Resident

Nationality..... Date Of Birth (DDMMYYYY)

Guardian's Details (if Nominee is a Minor)

Name in Full

Short Name (Insert full name starting with Title i.e. Mr. / Mrs. / Ms / Dr, abbreviate only if over 30 characters)

Relationship with NomineeDate of Birth of Minor (DDMMYYYY) Maturity Date of Minor(DDMMYYYY).....

Address

City..... Post Code..... State / Division Country..... Telephone.....

Mobile Phone..... Fax..... E-mail.....

Passport No..... Issue Place..... Issue Date..... Expiry Date.....

Residency: Resident Non Resident

Nationality..... Date Of Birth (DDMMYYYY)

Nominee 2

Name in Full

Short Name of Nominee (Insert full name starting with Title i.e. Mr. / Mrs. / Ms / Dr, abbreviate only if over 30 characters)

Title i.e. Mr. / Mrs.

Relationship with A/C Holder:

Percentage (%)

Address

City..... Post Code..... State / Division Country..... Telephone.....

Mobile Phone..... Fax..... E-mail.....

Passport No..... Issue Place..... Issue Date..... Expiry Date.....

Residency: Resident Non Resident Nationality..... Date Of Birth (DDMMYYYY)

Guardian's Details (if Nominee is a Minor)

Name in Full

Short Name (Insert full name starting with Title i.e. Mr. / Mrs. / Ms / Dr, abbreviate only if over 30 characters)

Relationship with NomineeDate of Birth of Minor (DDMMYYYY) Maturity Date of Minor(DDMMYYYY).....

Address

City..... Post Code..... State / Division Country..... Telephone.....

Mobile Phone..... Fax..... E-mail.....

Passport No..... Issue Place..... Issue Date..... Expiry Date.....

Residency: Resident Non Resident Nationality..... Date Of Birth (DDMMYYYY)

2. Photograph of Nominees / Heirs

| | | | |
|---|---|---|---|
| <p>Please paste recent passport size Photograph</p> | <p>Please paste recent passport size Photograph</p> | <p>Please paste recent passport size Photograph</p> | <p>Please paste recent passport size Photograph</p> |
|---|---|---|---|

Nominee / Heir 1

Nominee / Heir 2

Guardian 1

Guardian 2

| | Name | Signature |
|-----------------------|------|-----------|
| Nominee / Heir 1 | | |
| Guardian 1 | | |
| Nominee / Heir 2 | | |
| Guardian 2 | | |
| First Account Holder | | |
| Second Account Holder | | |

Date:

To,

Managing Director

IDLC Securities Limited

DR Tower, 65/2/2, Bir Protik Gazi

Golam Dostogir Road,

Purana Paltan, Dhaka- 1000.

Subject: Request for Add nominee for code no-

Dear Sir,

With due respect, this is to inform you that I am, a regular client of your company. My client code no is I want to add nominee(s) in my BO account. Please find the information of the nominee(s) in the attached CDBL prescribed forms and update them accordingly.

Sincerely,

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Date

| | | | | | |
|---|---|---|---|---|---|
| D | D | M | M | Y | Y |
|---|---|---|---|---|---|



Managing Director

IDLC Securities Ltd

REQUEST FOR CHANGE OF ACCOUNT INFORMATIONClient Code :

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|--|--|--|--|--|
| | | | | |
|--|--|--|--|--|

BO ID :

| | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|--|--|--|--|--|--|--|--|
| 1 | 2 | 0 | 3 | 6 | 8 | 0 | 0 | | | | | | | | |
|---|---|---|---|---|---|---|---|--|--|--|--|--|--|--|--|

Principal Applicant :

Joint Applicant :

| Issue | Update Information | Supporting Document | | | | | | | | | | | | | | | | | | | | |
|--|---|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---|
| Address <input type="checkbox"/> Present address <input type="checkbox"/> Permanent Address | | <input type="checkbox"/> Electric Bill Copy <input type="checkbox"/> Gas Bill Copy <input type="checkbox"/> Telephone Bill Copy <input type="checkbox"/> Others: | | | | | | | | | | | | | | | | | | | | |
| Bank Account | Bank A/C No. <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table> Branch : Routing No <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table> | | | | | | | | | | | | | | | | | | | | | <input type="checkbox"/> Bank Statement <input type="checkbox"/> Bank Certificate <input type="checkbox"/> Cheque Leaf Copy <input type="checkbox"/> Others: |
| | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | |
| TIN | | <input type="checkbox"/> Copy of TIN Certificate <input type="checkbox"/> Others: | | | | | | | | | | | | | | | | | | | | |
| Contact Number & E-mail | Mobile Phone Email | Subject to Verification | | | | | | | | | | | | | | | | | | | | |

I/We hereby declare that all details provided in this form are true and correct and are supported by valid documents enclosed with this form. I/We accept and agree that this declaration shall be in addition to any other declaration provided by me/us with respect to the facility provided by IDLC Securities Limited and agree to indemnify and keep IDLC Securities Limited indemnified from any loss, damage, claim, action, costs, charges and expenses which IDLC Securities Limited may suffer or incur as a result of any defect/misrepresentation made by me/us in the above declaration.

Signature of the Client
 (Principal Applicant)

Signature of the Client
 (Joint Applicant)
For Official Use Only

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