

## **IDLC Finance Limited**

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*financing happiness*

## **ISSUANCE OF IDLC ZERO COUPON BONDS**

IDLC Finance Limited is pleased to inform all concerned that the Board at its 274<sup>th</sup> meeting held on November 22, 2018, approved the issuance of Non-Convertible Zero Coupon Bonds amounting to BDT 5.0 Billion (in Face value) only through private placement, subject to the approval of regulatory authorities, under following key features:

<b>Type of Issuance</b>	:	<b>Non-Convertible Zero Coupon Bond</b>
<b>Issue Size</b>	:	Up to BDT 5.0 Billion (In Face Value)
<b>Denomination</b>	:	BDT 1.0 Million each
<b>Tenure</b>	:	Up to 5 years

The information have been disseminated in compliance with the regulations of Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012.

Dated, Dhaka  
November 22, 2018

**On behalf of IDLC Finance Limited**

**Sd/-**  
**Mohammad Jobair Rahman Khan**  
Group Company Secretary