

IDLC FINANCE LIMITED

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financing happiness

CONSENT OF BSEC TO IDLC TO ISSUE INFRASTRUCTURE & SME ZERO COUPON BOND

IDLC Finance Limited is pleased to inform all concerned that Bangladesh Securities and Exchange Commission (BSEC) vide their letter no.BSEC/CI/DS-27/2015/425, dated September 02, 2015 accorded consent to IDLC Finance Limited for issuance of **IDLC Infrastructure & SME Zero Coupon Bond** amounting to **BDT 5,000 million** only through private placement. The consent has been accorded subject to compliance with the relevant laws and regulatory requirements and also adherence to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

Sd/-

Mohammad Jobair Rahman Khan
Group Company Secretary