

**PUBLIC NOTICE**

IDLC Finance Limited issues this public notice to all its concerned investors, regulators, portfolio accountholders, clients, listed brokers and other parties relating to the merchant banking business of the Company.

**PLEASE BE INFORMED THAT:**

1. By a letter vide no. SEC/Reg/MB/2009/446 dated December 21, 2009, Securities and Exchange Commission directed that Financial Institutions having license under the Financial Institution Act 1993 should form a separate subsidiary company to operate its merchant banking activities.
2. On the basis of such direction of the Securities and Exchange Commission, IDLC Finance Limited has formed a subsidiary company under the name and style of "**IDLC Investments Limited**" duly incorporated in the Office of the Registrar of Joint Stock Companies & Firms, Bangladesh bearing Regd. No. C-84849/10, dated 19th May 2010; and
3. The authorized and paid-up capital of IDLC Investments Limited are Tk. 3,000,000,000 (Bangladesh Taka Three Billion only) and Tk. 400,000,000 (Bangladesh Taka Four Hundred Million only) respectively with due approval from the Securities and Exchange Commission, Bangladesh.
4. By a letter vide no. SEC/Reg/MB/SUB-10/2010/742 dated August 01, 2011, Securities and Exchange Commission gave its consent to IDLC Investments Limited to operate and function as a full-fledged merchant banker as per provisions of the Securities Exchange Commission (Merchant Banker and Portfolio Manager) Rules, 1996 and in compliance to the license conditions enumerated in the Merchant Banker Registration Certificate vide no. MB-67/2011 dated June 12, 2011 issued from the same regulatory authority.
5. IDLC Finance Limited hereby announces and confirms that IDLC Investments Limited shall takeover the business, operation and services of its Merchant Banking Division to be effective from August 16, 2011.
6. IDLC Investments Limited as a subsidiary company of IDLC Finance Limited shall keep the existing office location(s), telephone, facsimile numbers, email addresses and other modes of communication for the convenience of the investors, customers etc.
7. The conversion and transfer of the activities of Merchant Banking Division of IDLC Finance Limited to IDLC Investments Limited shall not, in any way, change/alter the status of any contract which has been executed between the Merchant Banking Division of IDLC Finance Limited and portfolio investors, issuer companies, listed brokers and other relevant parties, and will also not affect any right or obligation attached thereto. IDLC Investments Limited shall be the successor in title and interest of all rights and obligations of the Merchant Banking Division of IDLC Finance Limited.
8. All Negotiable Instruments and/or Financial Instruments including but not limited to pay orders, cheques etc. issued by Merchant Banking Division of IDLC Finance Limited shall be honoured by IDLC Investments Limited.
9. All present Portfolio Investors and Customers/Clients of Merchant Banking Division of IDLC Finance Limited shall be treated as portfolio investors and Customers/Clients of IDLC Investments Limited henceforth.

For any query, please contact the Managing Director, IDLC Investments Limited, Corporate Head Office, Eunoos Trade Center (Level 21), 52-53 Dilkusha C/A, Dhaka -1000, Phone: +880 (2) 9571167, Fax: +880 (2) 9571171 and e-mail: merbank@idlc.com for any queries or assistance.

Dated: August 14, 2011

**Corporate Head Office** : Bay's Galleria (1<sup>st</sup> Floor), 57 Gulshan Avenue, Dhaka 1212

Sd/-  
Company Secretary  
IDLC Finance Limited

 **committed to you**